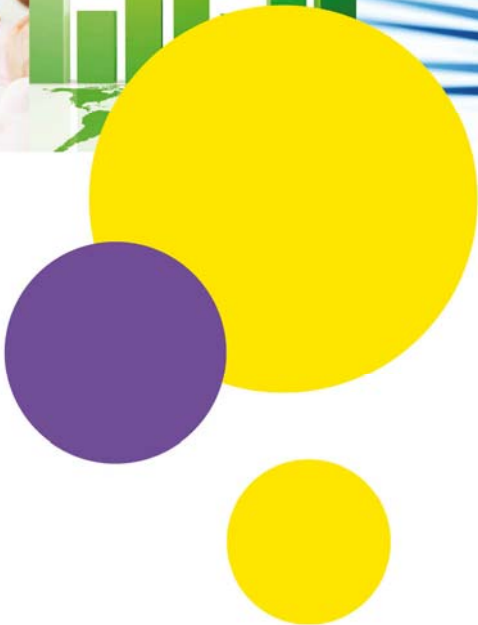


Coffee Shops – UK – Market Data

Generated by Mintel Global Market Navigator



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Mintel understands the importance of market size data within your organisation. Whether you're seeking expansion opportunities, diversifying to new markets or capturing new clients, understanding the characteristics of a market is critical to your decision making process.

Mintel GMN provides fast, easy to compare, extractable market data. Using a blend of primary and secondary research, enhanced by exclusive insights from Mintel, users of GMN will be assured they are using the best-in-class transparent research data.

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Methodology

About Mintel



Definitions

This report covers multiple and independent coffee shops. Coffee shops are defined as outlets where coffee accounts for a sizeable (usually at least around 40%) part of sales with quite a restricted, mainly packaged, food offer and small amounts if any, of alcohol. For some countries this will therefore include outlets such as donut shops and bars. Market value is based on expenditure including sales tax in these outlets; market volume is based on numbers of outlets.

Units

USD: US dollar

GBP: Pound sterling

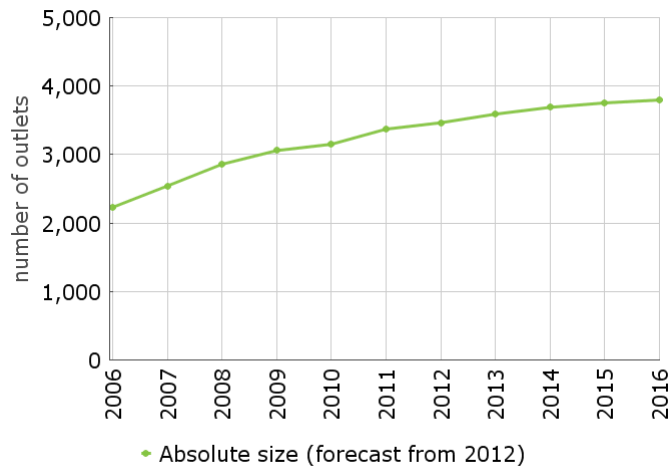
Note: one billion is a thousand million, one trillion is a thousand billion.

Market volume

Highlights

- The Coffee Shops (UK) market by volume increased by x.x% in xxxx.
- Total volume for Coffee Shops (UK) in xxxx was xxxx number of outlets.
- The strongest growth in recent years for Coffee Shops (UK) was in xxxx, with a rate of xx.x%.
- Compound annual growth rate for Coffee Shops (UK) for the period xxxx-xxxx was x.x%.
- In xxxx the Coffee Shops (UK) market is forecast to reach xxxx number of outlets representing a volume CAGR of x.x% since xxxx.

Figure x: Volume - Absolute size



Sources: GMN Estimations

Figure x: Volume - Growth



Sources: GMN Estimations

Table x: Volume

	Units	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
Absolute size	number of outlets	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
Growth	%		xx.x	xx.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x
Volume Consumption per capita (population)	number of outlets	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx	x.xxxxxxxxx

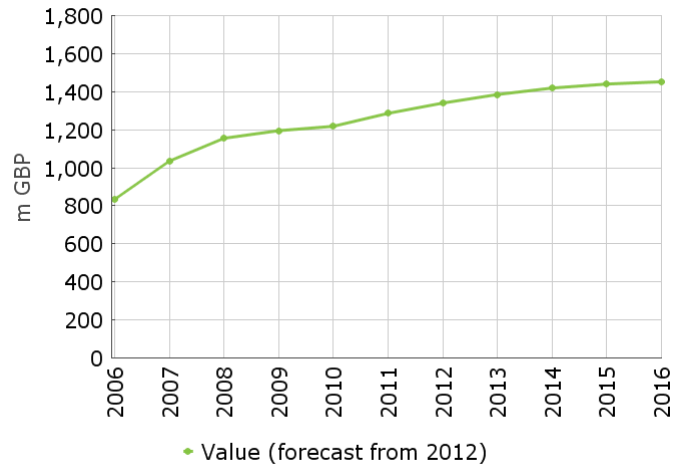
Sources: GMN Estimations

Market value in local currency

Highlights

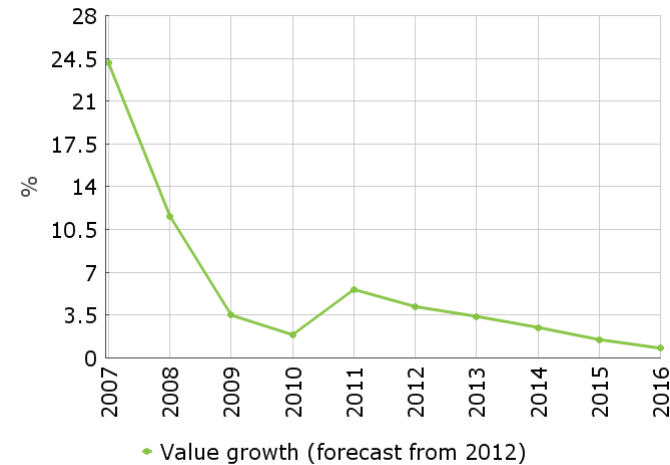
- The Coffee Shops (UK) market by value increased by x.x% in xxxx.
- Total value for Coffee Shops (UK) in xxxx was x,xxx.x m GBP.
- The strongest growth in recent years for Coffee Shops (UK) was in xxxx, with a rate of xx.x%.
- Compound annual growth rate for Coffee Shops (UK) for the period xxxx-xxxx was x.x%.
- In xxxx the Coffee Shops (UK) market is forecast to reach x,xxx.x m GBP representing a value CAGR of x.x% since xxxx.

Figure x: Value in Local Currency - Value



Sources: GMN Estimations

Figure x: Value in Local Currency - Value growth



Sources: GMN Estimations

Table x: Value in Local Currency

	Units	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
Value	m GBP	xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x
Unit prices	GBP per outlet	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x
Value growth	%		xx.x	xx.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x

Sources: GMN Estimations

Market value in USD

Figure x: Value in USD - Value

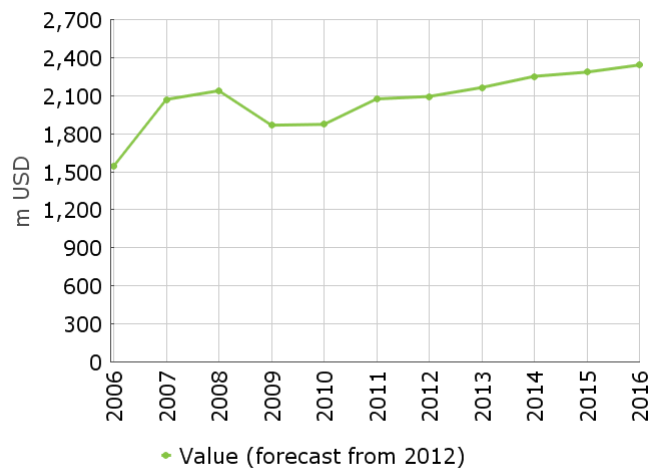


Figure x: Value in USD - Value growth



Table x: Value in USD

	Units	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
Value	m USD	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x	x,xxx.x
Spend per capita (population)	USD	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx
Spend as a proportion of GDP	%	x.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x	x.x
Unit prices	USD per outlet	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x	xxx,xxx.x
Value growth	%		xx.x	x.x	-xx.x	x.x	xx.x	x.x	x.x	x.x	x.x	x.x

Market segmentation

Figure x: UK - Coffee Shops: Market segmentation by volume (number of outlets) - xxxx

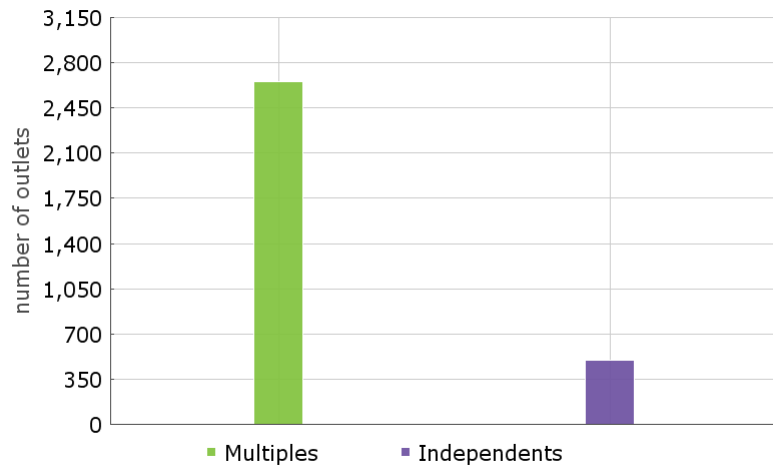


Figure x: UK - Coffee Shops: Market segmentation by volume (number of outlets) - xxxx

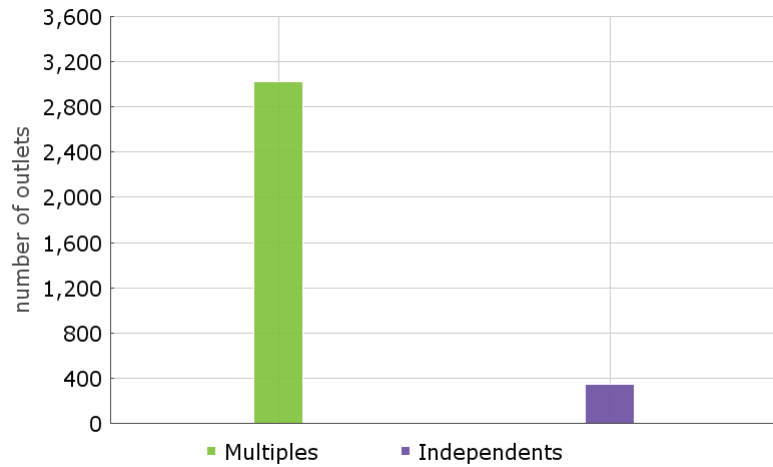


Table x: UK - Coffee Shops: Market segmentation by volume (number of outlets)

Segment	xxxx	xxxx
Multiples	xxxx	xxxx
Independents	xxx	xxx

Sources: GMN Estimations

Notes: The multiples segment is made up of all of the chains shown in the market shares section of this report. In xxxx the independent segment includes both BB's Coffee & Muffins and Puccino's outlets because they went into administration in late xxxx and xxxx figures are not available.

Market shares

Figure x: UK - Coffee Shops: Company market share by volume (number of outlets) - xxxx

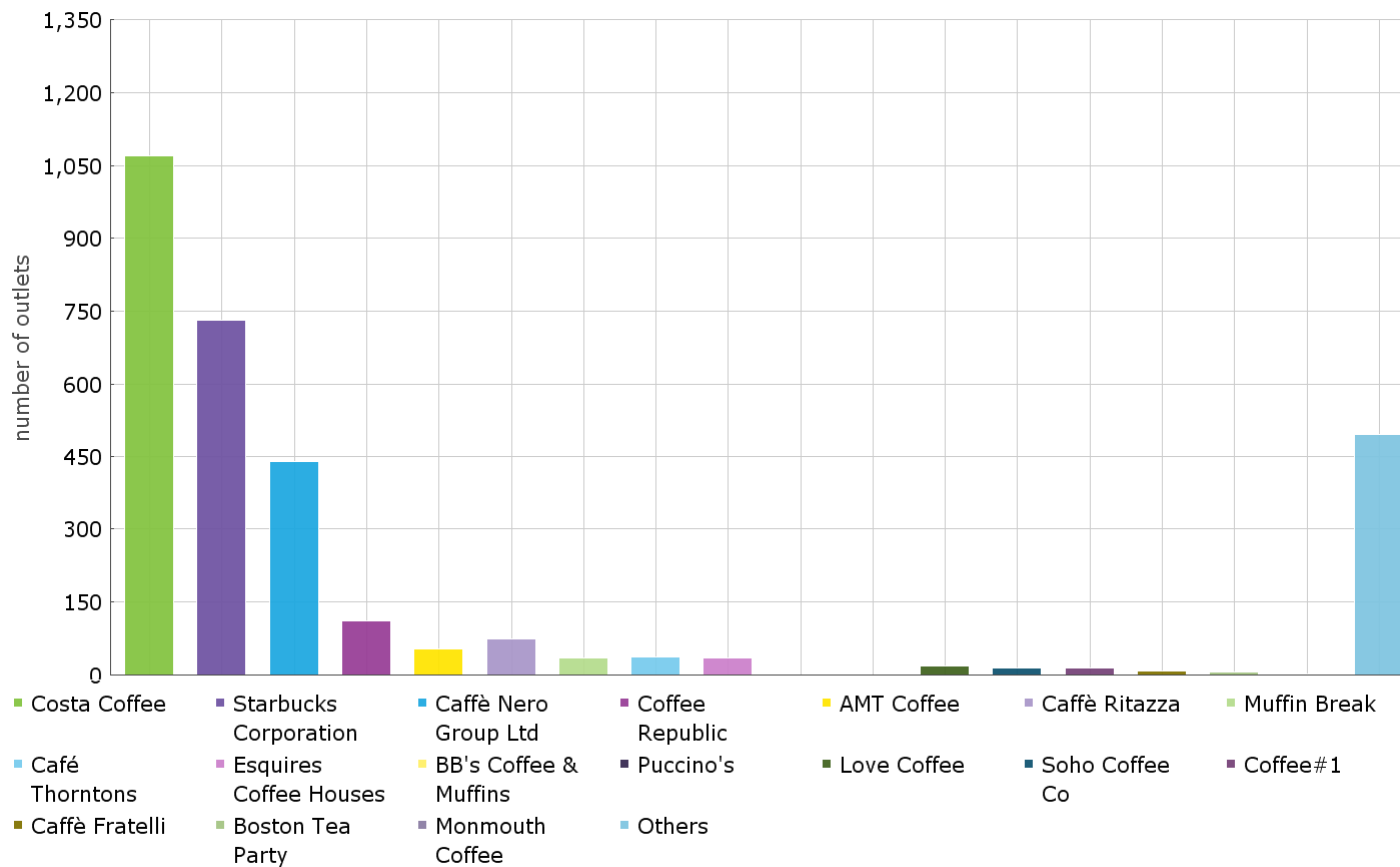


Figure xx: UK - Coffee Shops: Company market share by volume (number of outlets) - xxxx

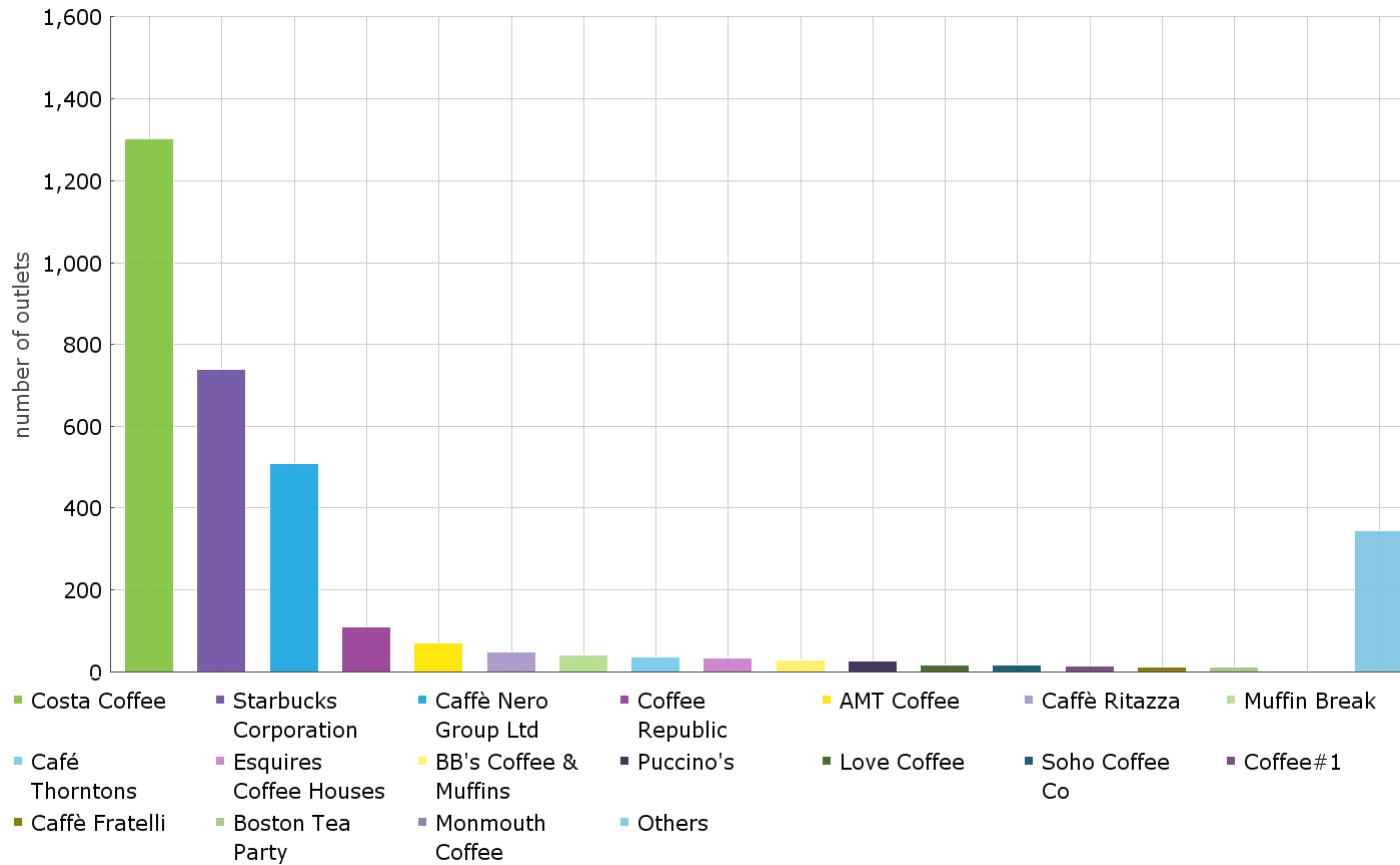


Table x: UK - Coffee Shops: Company market share by volume (number of outlets)

Market Player	xxxx	xxxx
Costa Coffee	xxxx	xxxx
Starbucks Corporation	xxx	xxx
Caffè Nero Group Ltd	xxx	xxx

Coffee Republic	xxx	xxx
AMT Coffee	xx	xx
Caffè Ritazza	xx	xx
Muffin Break	xx	xx
Café Thorntons	xx	xx
Esquires Coffee Houses	xx	xx
BB's Coffee & Muffins	x	xx
Puccino's	x	xx
Love Coffee	xx	xx
Soho Coffee Co	xx	xx
Coffee#x	xx	xx
Caffè Fratelli	x	xx
Boston Tea Party	x	xx
Monmouth Coffee	x	x
Others	xxx	xxx

Sources: GMN Estimations

Notes: Note: In late xxxx BB's Coffee & Muffins and Puccino's went into administration and no data was available for number of outlets in xxxx. As a result both of these chains are included in others in xxxx



Company details

Table x: UK - Coffee Shops: Website Links

Company	Website
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX
XXXXXXXXXX	XXXXXXXXXX

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Compound annual growth rates

Table x: Compound annual growth rates

	Units	xxxx-xxxx	xxxx-xxxx
Value	%	x.x	x.x
Volume	%	x.x	x.x

Note: Value figures are based on the market sizes in the local currency.

Socio-economic data

Figure xx: Population (millions)

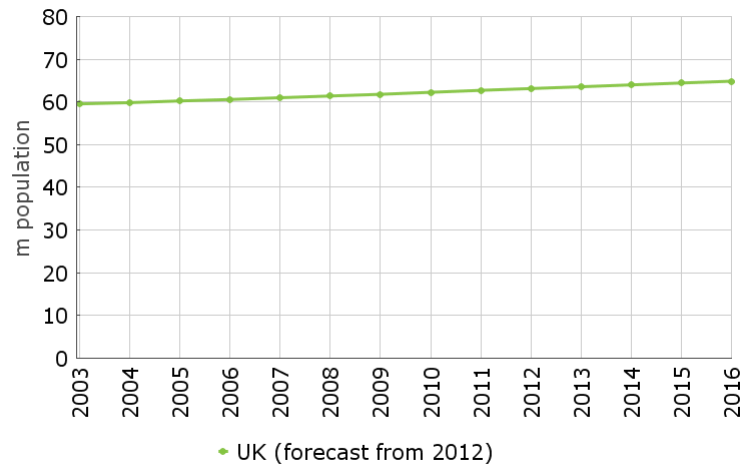


Table x: Population (millions)

Country	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
UK	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx	xx.xx

Sources: Economist Intelligence Unit - <http://www.eiu.com/>

Figure xx: Consumer price index (CPI)

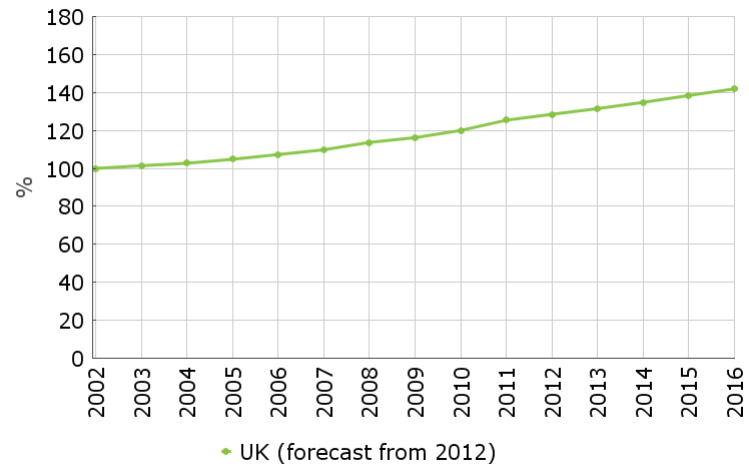


Table x: Consumer price index (CPI)

Country	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
UK	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x	xxx.x

Sources: Economist Intelligence Unit - <http://www.eiu.com/>

Figure xx: Gross domestic product (m USD)

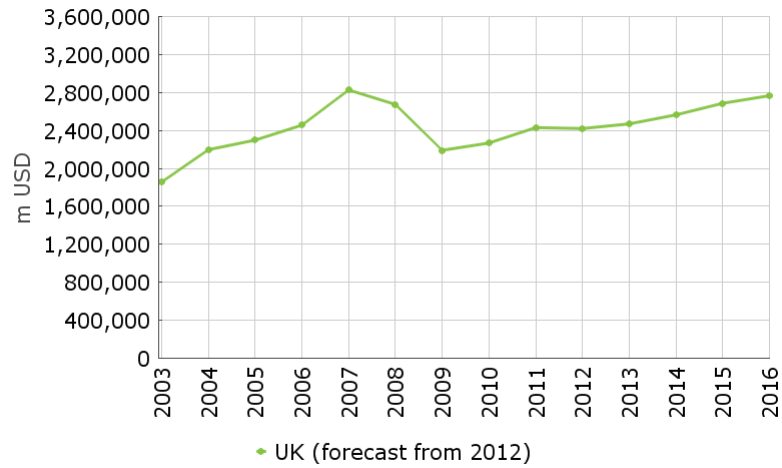


Table xx: Gross domestic product (m USD)

Country	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
UK	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x	x,xxx,xxx.x

Sources: Economist Intelligence Unit - <http://www.eiu.com/>

Figure xx: Exchange rates



Table xx: Exchange rates

Currency	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx
GBP / USD	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx	x.xxx

Sources: Economist Intelligence Unit - <http://www.eiu.com/>

Economist Intelligence Unit

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Related Research

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- Coffee Shops in Austria (xxxx)
- Coffee Shops in Denmark (xxxx)
- Coffee Shops in Finland (xxxx)
- Coffee Shops in France (xxxx)
- Coffee Shops in Germany (xxxx)
- Coffee Shops in Italy (xxxx)
- Coffee Shops in Netherlands (xxxx)
- Coffee Shops in Norway (xxxx)
- Coffee Shops in Spain (xxxx)
- Coffee Shops in Sweden (xxxx)
- Coffee Shops in Switzerland (xxxx)
- Coffee Shops in Turkey (xxxx)

Subscription Options

Coffee Shops in UK (xxxx) is included in a number of subscription packages.

Subscription by Region:

- UK – All Markets
- Western Europe – All Markets
- Global – All Markets

Subscription by Industry:

- Food Service – Global
- Food Service – Western Europe



Methodology

A Snapshot report generated by Intel Global Market Navigator (GMN) is designed to provide instant preliminary market research. Each report provides an overview of the defined market, including market size, market forecast, segmentation, company market share along with top-line socio economic data. The data is supplied in both graphical and tabular format for ease of interpretation and analysis.

A wealth of international sources feed into GMN. This is a mix of primary and secondary data sources. In addition each market contains an exclusive 5 year market size forecast. What's more, our team of international research analysts are always on hand to provide further assistance where required. It's a level of service you won't find anywhere else.

Secondary Research

GMN is a team of in-house, multi-national researchers who have expertise in local markets and over 20 languages. All researchers are specialists in data collection in over 50 countries across x8 industries, including niche industries and developing markets. All secondary data sets in both local and global languages are derived from a range of sources, from government statistics to trade magazines. In addition, Intel has strong relationships with companies such as SymphonyIRI Group and Nielsen who partner Intel to provide secondary data points to cross check research.

Typically GMN analysts use a minimum of 3 to 4 data points for each table, analysing different aspects of the market. Full transparency of source data is provided for all secondary sources. Furthermore, Intel seeks written permission from the original source which is quoted in every case on GMN, reinforcing the integrity and robust nature of the data.

Primary Research – Trade Interviews

Once secondary research has been exhausted, the language specialist researcher will then validate the information collected through semi-structured telephone interviews. Validation through telephone interviews is critical for GMN. We aim to receive confirmation from a minimum of 2-3 GMN Partners such as National Trade Associations, Statistic Offices, and major players of each quoted market.

Primary Research – Shopper Insights, Store Audits

Intel has a worldwide network of over x3,000 associates. This valuable resource allows GMN to tap into local knowledge and market expertise to research and validate what products are available through retail channels.

Once instructed, the associate is instructed to visit main retailers related to specific research subject. The associate will provide comprehensive analysis of items, companies and brands available on shelf, available for consumers to purchase. Data collection is based on strict guidelines to avoid misinterpretation of the local market. After submission, the information collected is analysed by GMN statisticians and processed into data point format, providing an overview of the market.

Primary Research – Consumer Surveys

In some circumstances depending on the country, category, and market analysed, secondary or primary research are insufficient to identify the values of a market. Consumer Surveys are necessary to understand consumer behaviour towards the specific subject being researched. In partnership with Toluna, GMN builds up a robust estimated market size based on commissioned on-line consumer surveys of x,000 adults, questioning expenditure, frequency of purchase, companies and brands for each market.

Forecast Methodology

The basic model which the GMN forecast was built on is called the ISDE model, which is a framework based on four main concepts, namely:

- Interface
- Supply
- Demand
- Environment

These four concepts can each affect the fluctuation of markets. First, all the main parameters are identified that affect the market/industry which is to be forecasted. Once identified the parameter is matched to and classified with the ISDE model.

Interface

These are factors which affect markets or industries. Mainly they regard to conditions and factors in the transition phase between the supply and demand.

Supply

The total amount of goods and services that are available to purchase.

Demand

Desire, ability or need by individuals or companies to purchase goods or services.

Environment

The environment includes all factors external to the market or industry, which in one way or another, influence them.

Each element of the ISDE model is affected by different parameters. Based on their understanding of the sector in question, the analyst selects the parameter regarded as the most relevant. For reasons of conformity, reliability and currency, the range of parameters at the analyst's disposal is confined to eight parameters. These are updated on a monthly basis:

- Real agriculture
- Real industry
- Real manufacturing
- Real services
- Population
- Private Consumption

- GDP

- Households

An example of usage:

For the media industry, it depends on the title in question: for example in the advertising report: market size is usually based on gross expenditure, i.e. the amount spent on advertising through different segments (such as TV, magazines, journals), can be related to GDP, manufacturing or consumption depending on the particular target of advertising campaigns. By contrast for consumer journals it is related more to population, and driven by other factors such as the internet's influence on substituting the printed copies to online version.



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